

## Executor/Trustee Services Schedule

This fee schedule is effective November 2025 and has been developed to outline the Executor/Trustee Service Fees.

Executor/Trustee Services		
Gross Value of Estate	Executor Fee	Minimum Fee
First \$1 million	3.85%	\$15,500
Over \$1 million	2.85%	-

\*Fees exclude GST.

<b>Co-Executor Fee:</b>	A Co-Executor premium of 0.40% is charged on the gross value of the Estate.
<b>Acting as Agent for Executor:</b>	If your Executor nominates us to act in the capacity of an Agent, we will determine any applicable fees based on the circumstances of your Estate and put this in writing.

\*\*Fees exclude GST and do not cover any additional costs in the event of any associated legal action.

**Disclaimer:** If the Australian Registry of Wills, Deeds and Documents Pty. Ltd. (ARWDD) has been nominated by you as your Executor, it can only act as such through an agent, who will be selected by ARWDD. By so nominating ARWDD as Executor you agree that the Attorney so appointed by ARWDD is entitled to charge your Estate the fees as set out above in respect to Executor and Trustee services that the Attorney performs on the Estate's behalf. These services would be the same as ARWDD would perform if it was able to obtain a grant of representation.

The Attorney will carry out services that include the following for which it is entitled to charge in accordance with the Executor/Trustee Services table:

1. Acting as Executor and Trustee;
2. Identifying and confirming your last Will;
3. Identifying and confirming your beneficiaries;
4. Identifying and confirming your Estate assets and liabilities;
5. Dealing with the beneficiaries;
6. Applying for a grant of probate;
7. Selling or transferring Estate assets;
8. Finalising all Estate debts and liabilities, including all taxation matters;
9. Distributing assets to beneficiaries;
10. Providing financial statements for the Estate.